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5 TIFFANY L. CARROLL
ACTING UNITED STATES TRUSTEE
6

7
8 UNITED STATES BANKRUPTCY COURT

9 Southern District of California

10 In re

11 SOCAL EATS, LLC

12 Debtor.

Case No. 14-00092-LA11

Jointly Administered

13 SOCAL EATS COLLEGE, LLC,

14 Debtor.

STATEMENT OF UNITED STATES
TRUSTEE CONCERNING INABILITY TO
APPOINT COMMITTEE OF UNSECURED
CREDITORS

15 Case No. 14-00094-LA11
16

17 SOCAL EATS KEARNY MESA, LLC,

18 Debtor.

19 Case No. 14-00095-LA11
20

21 SOCAL EATS LA JOLLA, LLC,

22 Debtor.

23 Case No. 14-00096-LA11
24

25 SOCAL EATS MARKET STREET, LLC,

26 Debtor.

27 Case No. 14-00097-LA11
28

1 SOCAL EATS MISSION VALLEY, LLC,)
2 Debtor.)
3 Case No. 14-00098-LA11)

4 SOCAL EATS POINT LOMA, LLC,)
5 Debtor.)
6 Case No. 14-00099-LA11)
7

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9 The United States Trustee for the Southern District of California reports as follows:

10 1. The order for relief in this case under chapter 11 of the Bankruptcy Code was
11 entered on January 8, 2014.

12 2. Despite efforts by the United States Trustee to contact unsecured creditors, as of
13 this date sufficient indications of willingness to serve on a committee of unsecured creditors have
14 not been received from persons eligible to serve on such a committee for any of the above-
15 referenced jointly administered cases.

16 See 11 U.S.C. §1102(b)(1). Accordingly, the United States Trustee is unable to appoint a
17 committee pursuant to 11 U.S.C. §1102(a).
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20 Respectfully submitted,

21 TIFFANY L. CARROLL
22 ACTING UNITED STATES TRUSTEE

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24 Dated: 2/12, 2014

By: 

David A. Ortiz,
Trial Attorney for the
Acting United States Trustee